From:	plus2@uspto.gov
Sent:	Thursday, June 14, 2007 4:26 PM
To:	Campen, Kelly
Subject:	PLUS Results for serial number: 09916358

09916358_WD 09916358_WE 09916358_QU 09916358_EAS 09916358_CLS 09916358_CLS 09916358_LIS 09916358_res
S.txt ST.txt AL.txt T.txt TITLES.txt .txt T.txt ults.east

Thanks for using the PLUS system. Your results are attached. You can also view and download them at http://mars:9000/plus/user/downloadresults.jsf?rqstId=52779&serialNumber=09916358

This search was prepared by the staff of the Scientific and Technical Information Center, SIRA. If you have questions or comments about this search, please reply via email to PLUS@uspto.gov

PLUS Search Results for S/N 09916358 Searched Jun 14, 2007.
The Patent Linguistic Utility System (PLUS) is a USPTO automated search system for
U.S. Patents from 1971 to present. PLUS is a query-by-example search system which
produces a list of patents that are most closely related linguistically to the
application searched. This search was prepared by the staff of the Scientific and
Technical Information Center, SIRA.
20020082965
20020091604
20070050274
20050197947
20070022036
6799167
6907404
7016872
7222095
20020013749
20020022988
20030018556
20030126054
20050273410
20050273412
20060161492
20060161493
20070100722
5083782
20020026404
20020188540
20040128225
20040133500
5521814
6321212
20020046145
20020103733
20020123953
20030182219
20030187771
20040133490
20050015326
20060015425
20060015429
20060041453
20060089892
20060271466
20070112662
5761442
5987433
6985880
7149719
20020133456
20050038729
20050251466
20060036542
20060155627
20060271452
5035302
5224203

adjusting 3
adjustment 1
after 7
again 3
allocations 3
amount 4
amounts 4
asset 9
based 10
calculating 13
calculation 6
calculations 4
categories 6
categorized 2
categorizing 1
category 3
cause 6
change 6
changed 13
changes 6
commencement 3
compared 1
comparing 2
comprising 9
contribution 6
data 6
distinct 3
effects 3
employed 2
employing 2
enter 3
evaluating 2
executed 6
financial 10
first 5
forth 1
fourth 4
goal 3
historical 24
including 2
independent 1
individual 3
initial 5
instructions 7
interval 24
intervals 1
intial 3
investment 25
investments 5
least 3
length 1
made 1
medium 6
method 7
more 6
obtain 9
one 8
over 13
perform 6
plan 5
plans 2
plurality 7
predetermined 5

```
presenting  3
processor  12
prompting  3
randomly  10
relative  3
repeated  1
repeating  2
respect  3
result  3
results  4
second  8
selected  18
set  1
simulate  3
step  7
steps  8
storage  6
stored  1
system  6
tax  3
therein  1
third  4
time  24
times  3
twenty  1
updating  6
user  3
value  28
values  2
withdrawal  6
```

□□□
□□□
□□□
□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□†††††††††††††

(20020082965
20020091604
20070050274
20050197947
20070022036
6799167
6907404
7016872
7222095
20020013749
20020022988
20030018556
20030126054
20050273410
20050273412
20060161492
20060161493
20070100722
5083782
20020026404
20020188540
20040128225
20040133500
5521814
6321212
20020046145
20020103733
20020123953
20030182219
20030187771
20040133490
20050015326
20060015425
20060015429
20060041453
20060089892
20060271466
20070112662
5761442
5987433
6985880
7149719
20020133456
20050038729
20050251466
20060036542
20060155627
20060271452
5035302
5224203
).pn.

Titles of most frequently occurring classifications of patents returned
from a search of 09916358 on Jun 14 , 2007

25 705/35   (14 OR, 11 XR)
          Class 705   DATA PROCESSING: FINANCIAL, BUSINESS PRACTICE, MANAGEMENT,
OR COST/PRICE DETERMINATION
          705/1   .AUTOMATED ELECTRICAL FINANCIAL OR BUSINESS PRACTICE OR
MANAGEMENT ARRANGEMENT
          705/35   ..Finance (e.g., banking, investment or credit)

22 705/36R   (21 OR, 1 XR)
          Class 705   DATA PROCESSING: FINANCIAL, BUSINESS PRACTICE, MANAGEMENT,
OR COST/PRICE DETERMINATION
          705/1   .AUTOMATED ELECTRICAL FINANCIAL OR BUSINESS PRACTICE OR
MANAGEMENT ARRANGEMENT
          705/35   ..Finance (e.g., banking, investment or credit)
          705/36R   ...Portfolio selection, planning or analysis

11 705/37   (8 OR, 3 XR)
          Class 705   DATA PROCESSING: FINANCIAL, BUSINESS PRACTICE, MANAGEMENT,
OR COST/PRICE DETERMINATION
          705/1   .AUTOMATED ELECTRICAL FINANCIAL OR BUSINESS PRACTICE OR
MANAGEMENT ARRANGEMENT
          705/35   ..Finance (e.g., banking, investment or credit)
          705/37   ...Trading, matching, or bidding

 3 705/38   (0 OR, 3 XR)
          Class 705   DATA PROCESSING: FINANCIAL, BUSINESS PRACTICE, MANAGEMENT,
OR COST/PRICE DETERMINATION
          705/1   .AUTOMATED ELECTRICAL FINANCIAL OR BUSINESS PRACTICE OR
MANAGEMENT ARRANGEMENT
          705/35   ..Finance (e.g., banking, investment or credit)
          705/38   ...Credit (risk) processing or loan processing (e.g.,
mortgage)

 2 705/36T   (1 OR, 1 XR)
          Class 705   DATA PROCESSING: FINANCIAL, BUSINESS PRACTICE, MANAGEMENT,
OR COST/PRICE DETERMINATION
          705/1   .AUTOMATED ELECTRICAL FINANCIAL OR BUSINESS PRACTICE OR
MANAGEMENT ARRANGEMENT
          705/35   ..Finance (e.g., banking, investment or credit)
          705/36R   ...Portfolio selection, planning or analysis
          705/36T   ....Tax strategies

 2 705/39   (1 OR, 1 XR)
          Class 705   DATA PROCESSING: FINANCIAL, BUSINESS PRACTICE, MANAGEMENT,
OR COST/PRICE DETERMINATION
          705/1   .AUTOMATED ELECTRICAL FINANCIAL OR BUSINESS PRACTICE OR
MANAGEMENT ARRANGEMENT
          705/35   ..Finance (e.g., banking, investment or credit)
          705/39   ...Including funds transfer or credit transaction

 2 705/10   (0 OR, 2 XR)
          Class 705   DATA PROCESSING: FINANCIAL, BUSINESS PRACTICE, MANAGEMENT,
OR COST/PRICE DETERMINATION
          705/1   .AUTOMATED ELECTRICAL FINANCIAL OR BUSINESS PRACTICE OR
MANAGEMENT ARRANGEMENT
          705/7   ..Operations research
          705/10   ...Market analysis, demand forecasting or surveying

 2 706/906   (0 OR, 2 XR)
          Class 706   DATA PROCESSING: ARTIFICIAL INTELLIGENCE

706/902   .APPLICATION USING AI WITH DETAIL OF THE AI SYSTEM
706/903   ..Control
706/906   ...Process plant

```
20020082965    88
20020091604    88
20070050274    88
20050197947    77
20070022036    76
6799167    73
6907404    73
7016872    73
7222095    73
20020013749    73
20020022988    73
20030018556    73
20030126054    73
20050273410    73
20050273412    73
20060161492    73
20060161493    73
20070100722    73
5083782    64
20020026404    64
20020188540    64
20040128225    64
20040133500    64
5521814    62
6321212    62
20020046145    62
20020103733    62
20020123953    62
20030182219    62
20030187771    62
20040133490    62
20050015326    62
20060015425    62
20060015429    62
20060041453    62
20060089892    62
20060271466    62
20070112662    62
5761442    61
5987433    61
6985880    61
7149719    61
20020133456    61
20050038729    61
20050251466    61
20060036542    61
20060155627    61
20060271452    61
5035302    61
5224203    61
```

Most frequently occurring classifications of patents returned
from a search Of 09916358 on Jun 14 , 2007

Original Classifications
 21   705/36R
 14   705/35
  8   705/37

Cross-Reference Classifications
 11   705/35
  3   705/37
  3   705/38
  2   705/10
  2   706/906

Combined Classifications
 25   705/35
 22   705/36R
 11   705/37
  3   705/38
  2   705/36T
  2   705/39
  2   705/10
  2   706/906